



**TREE HOUSE**  
HUMANE SOCIETY

## DONATION OF SECURITIES FORM Tree House Humane Society

**Thank you for your gift of securities to Tree House Humane Society.**

Please fill out the information below:

|  |                       |                  |
|--|-----------------------|------------------|
| Name & Type of Securities (ex: IBM common stock) | Number of Shares      | Date of Transfer |
| Donor's Name                                     | Broker's Name         |                  |
| Donor's Street Address                           | Broker's Company      |                  |
| Donor's City/State/Zip                           | Broker's Phone Number |                  |

Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

Tree House's **broker contact information** is:

Charles Schwab  
1-800-435-4000

Tree House Humane Society's **account number** with Charles Schwab is: **4954-3762**

For electronic transfers, our Depository Trust Company (**DTC**) number is: **0164. Code 40.**  
This is the most secure and cost-effective way to process your gift.

Tree House Humane Society's **tax identification number** (FEIN) is: **23-7444825**

After Tree House Humane Society receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Tree House Humane Society or the stock was unconditionally delivered to Tree House Humane Society).

Stock information can be mailed to Tree House Humane Society, ATTN: Development Director, 7225 N. Western, Chicago IL 60645, emailed to [development@treehouseanimals.org](mailto:development@treehouseanimals.org) or called in to 773-262-4000, ext. 105.

All contributions are tax- deductible to the fullest extent provided by law. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

**Please contact Tree House Humane Society: 773-262-4000, ext. 105 or [development@treehouseanimals.org](mailto:development@treehouseanimals.org) for any questions.**

*Tree House Humane Society is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.*