



TREE HOUSE
HUMANE SOCIETY

DECLARATION OF FUTURE INTENT

Thank you for your intention to include Tree House Humane Society in your estate plan. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

My/our Information

Name (print): _____

Spouse name (if joint gift): _____

Address: _____

City: _____

State: _____

Zip Code: _____

Phone number: _____

Email Address: _____

Gift Information – Please Indicate:

I/We have provided a gift to Tree House Humane Society as set forth in my/our:

Will or Trust

Charitable Gift Annuity

Life Insurance Policy

Charitable Remainder Trust

Other Asset(s) (please describe):

Retirement Plan or Beneficiary Designation: (401(k), 403(B), IRA, Keogh, Brokerage Account)

Tree House is a contingent beneficiary of the indicated asset above. (Please explain):

The current estimated value of my/our gift is \$_____.

My/Our gift is _____% of the asset indicated above.

If a percentage is given, what is the current estimated value of the percent in today's dollars?
\$_____.

Gift Purpose:

Gift Agreement/Letter: I/We have signed a Gift Letter or Agreement with Tree House Humane Society stating the designation or purpose of this gift.

OR:

It is my/our intention that Tree House Humane Society use this future gift to support its mission as it sees fit.

Estate Contact Information Although it is optional, the following information is very helpful

**Executor, Trustee Administrating Company (if your gift is through a Will, Trust):
(i.e. TIAA, Fidelity, etc., if your gift is through a retirement account or life insurance policy):**

Name: _____

Name: _____

Address: _____

Address: _____

City: _____

City: _____

State: _____ Zip Code: _____

State: _____ Zip Code: _____

Phone: _____

Phone: _____

Email: _____

Email: _____

Additional Contact/Relationship you may want us to know (family, attorney, etc.)

Name: _____

Relationship: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Lifetime Care Program:

It is my/our intent to have Tree House provide for the Lifetime Care of my/our cats if I were to predecease them or become unable to care for them. I understand that each cat coming into Tree House care will require a donation of \$15,000 for their care and that the ultimate goal is to find a new family for my cat, if the Director of Veterinary Services deems it appropriate. I have prepared financial arrangements for participation in this Program. Please see the following information for details as to my understanding of this arrangement, including cat names, DOB, veterinarian information, description, health needs:

I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. Tree House Humane Society understands that the size of my/our future gift may change.

Signature: _____

Spouse Signature (if joint): _____

Date: _____

Please return this form along with your will signature page and any details pertaining to Tree House to:

Tree House Humane Society
Director of Development
7225 N. Western Ave., Chicago, IL 60645
cholt@treehouseanimals.org
(872) 302-4691